# How to Send Money from Your Bank

Most large banks offer the Zelle app as a means of transferring money. *You may need to activate Zelle for your account.*

Two examples are provided here…. Capital One and Wells Fargo…but yours is likely similar.

## Capital One

Find the Send Money with Zelle button
and click on it.

Do the following:

- Ensure the Send Money selection is chosen

- Select which account is to be used,

- Enter ariz.coda@gmail.com,

- the desired amount, and,

- if applicable, add a memo to show from where the money is coming (e.g. from your meeting).

- Then hit Continue.

**⚡ Send Money with Zelle**

**Send Money With Zelle®**
Make sure you know and trust the person.

| Send Money | Request Money |
|---|---|

From Account                    $145.34 Available

360 Checking ...5422          ⌄

To Email or Phone Number ⓘ

ariz.coda@gmail.com          ⊗

Amount

$1.00          ⊗

Add a Memo          27 / 140

Donation from meeting AZ357     ⊗

**Continue**

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**Review Details**
Only use *Zelle* with people you know and trust.

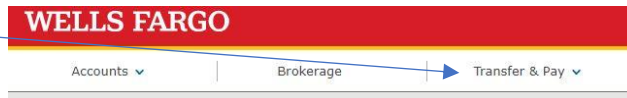| | |
|---|---|
| Send Money To | ariz.coda@gmail.com |
| Amount | $1.00 |
| Memo | Donation from meeting AZ357 |

☑ Yes, I know this person and confirm this is their correct email address or mobile number.
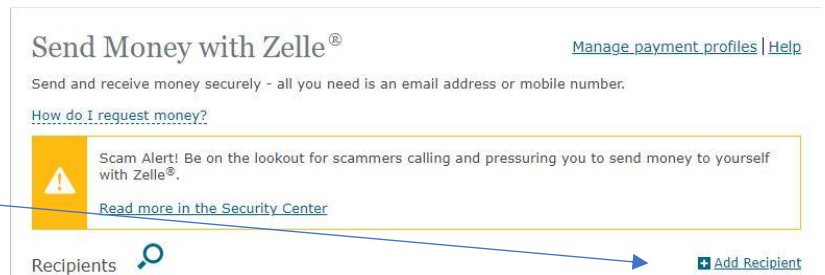
**Send Money**

Review and confirm your transaction.
If correct, hit Send Money.

## Wells Fargo

Select Transfer and Pay

**WELLS FARGO**

| Accounts ⌄ | Brokerage | Transfer & Pay ⌄ |

**Transfer & Pay**

Select Send Money with Zelle

≡$ **Move Money & Pay Bills**

Transfer Money

Pay WF Accounts

Pay Bills

Send Money with Zelle ®

### Send Money with Zelle®

Manage payment profiles | Help

Send and receive money securely - all you need is an email address or mobile number.

How do I request money?

⚠ Scam Alert! Be on the lookout for scammers calling and pressuring you to send money to yourself with Zelle®.

Read more in the Security Center

If ANCoR is a new recipient, select Add Recipient
(One time action)

Recipients 🔍

➕ Add Recipient

### Add a New Recipient ✕

Only use Zelle® to pay people you know.

**First name**                **Last name**

[ ANCoR ]                     [ Enter last name ]

You can use *Zelle* to send money to a business, as long as it is enrolled in *Zelle*. Enter the full name of the business in the **First name** field.

Add ANCoR (as a business)

**Nickname (Optional)**

[ Enter nickname ]

**Your preferred name**

[ JOHN H ]

Add how you wish to be Identified

**Send by**

Select Email Address from drop-down menu

[ Email address ⌄ ]

**Email address**

Insert ariz.coda@gmail.com

[ ariz.coda@gmail.com ]

Click Save

[ Cancel ]  [ Save ]  **Save & Send Money**

Recipients 🔍

Confirm ANCoR is shown as a recipient (it will still be there next time)

Select to send money.

⊕ ANC0R
ariz.coda@gmail.com

›

Select ANCoR and Send Money

⊖ ANC0R
ariz.coda@gmail.com

‹ Send Money | Delete Recipient

Review and if everything is correct, select Continue

## Double-check your recipient

**ariz.coda@gmail.com**

is enrolled with Zelle® as

**ARIZONA NORTH CENTRAL CODA REGION Accounts**

You've entered the recipient's name as

**ANC0R**

If this is correct, please continue.

Remember, only use Zelle® to send money to people and businesses you trust.

Continue

Edit Recipient

Cancel

## Send Money

How do I request money?

**Send to**
ANC0R

**From account**

Select your account to withdraw from →

Sole Checking ...7516 (Available balance = ▌▌▌▌) ▼

**Amount**

Input the desired amount

$ | 1.00 | ⊗

Add a note to indicate where it's from (e.g. your CoDA meeting number, if applicable) →

**Memo** (Optional) ?

From meeting AZ-357

121 characters left

**Your Email**
▌▌▌@aol.com

Hit Continue

Cancel | Continue

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## Send Money - Verify

Send to
**ANC0R**

Enrolled as **ARIZONA NORTH CENTRAL CODA REGION Accounts**
at **ariz.coda@gmail.com**

From account
**Sole Checking ...7516 (Available balance = $ ▌▌▌▌)**

Amount
**$1.00**

Delivery
**The money will be available typically in minutes.**

Memo
**From meeting AZ-357**

Your email
▌▌▌@aol.com

Verify selections,

**Review carefully**. Once processed, payment cannot be cancelled.
For important information about this transaction, please read the notes below.

Press Send Money

Cancel | Edit | Send Money

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## Be sure before you send

We'll never ask you to pay anyone, including yourself.
After your payment is sent, it can't be canceled.

Last chance to change your mind… press Send

Send

Cancel